



# 2021 Individual Gift Form

## Monsignor Lafferty Tuition Foundation

The Monsignor Lafferty Tuition Foundation (MLTF) awards tuition grants to students of qualifying families that attend Catholic schools in the Diocese of Sioux City.

You can make an investment in education by donating to MLTF and also receive an Iowa income tax credit certificate of 75% of your donation.

Donations via credit/debit card can be made online at [www.scdiocese.org](http://www.scdiocese.org) until MLTF is within **\$100,000** of the total tax credit allotment.

Grain & stock donation must be made by December 15th (if tax credits are still available) or until MLTF is within **\$250,000** of the total tax credit allotment.

MLTF can not accept contributions from donor advised funds.

Please complete this donor form and submit with your gift to:

**Monsignor Lafferty Tuition Foundation**

**PO Box 3379 – Sioux City, IA 51102-3379**

For more information, please call the

Diocese of Sioux City Development Office: (712) 233-7524

**Primary Taxpayer Name**

**Social Security Number – Required to receive state tax credit.**

**Spouse Name**

**Social Security Number – Required to receive state tax credit.**

**Address**

**City**

**State**

**Zip**

**Phone**

**E-Mail**

**My check payable to the Monsignor Lafferty Tuition Foundation is enclosed in the amount of \$ \_\_\_\_\_**

All gifts to MLTF are subject to compliance with the Diocesan Gift Policy. The designation of any gift shall be limited to the definition of an eligible student by the Code of Iowa and the criteria established by the Board of Directors of the Monsignor Lafferty Tuition Foundation. 90% of each designate gift is allocated to the selected Diocesan Catholic School and 10% allocated to the universal fund for operating expenses and awards to students with the most financial need. If a school has met their designated goal, donations may be redirected to a school that has not met their designated goal. Donations designated "Where Needed Most" may also be redirected to a school that has not yet met their designation goal. When multiple locations are designated by the donor, the gift will be allocated proportionally among the locations who have not yet met their designated goal. If designated funds are not used for the designated school because of the lack of eligible students, those funds will be allocated to the universal fund to be awarded throughout the Diocese of Sioux City where need is greatest. Information contained in this flyer is not professional or legal advice. Consult a tax advisor about your individual tax situation. You will receive a tax credit certificate in January 2022 acknowledging your contribution to MLTF.

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

*Required to receive state tax credit.*

**OFFICE USE ONLY:** DEPOSIT DATE: \_\_\_\_\_ CHECK #: \_\_\_\_\_ AMT OF CHECK: \_\_\_\_\_

CONSTRUCTIVE RECEIPT: DATE RECEIVED: \_\_\_\_\_ TIME RECEIVED: \_\_\_\_\_ SIGNATURE: \_\_\_\_\_



**\*Please apply my gift to one or more of the following Catholic schools:**

- \_\_\_\_ Algona – Bishop Garrigan Schools
- \_\_\_\_ Alton – Spalding Catholic School
- \_\_\_\_ Boone – Sacred Heart School
- \_\_\_\_ Carroll – Kuemper Catholic Schools
- \_\_\_\_ Danbury Catholic School
- \_\_\_\_ Denison – St. Rose of Lima School
- \_\_\_\_ Emmetsburg Catholic School
- \_\_\_\_ Fort Dodge – St. Edmond Schools
- \_\_\_\_ Humboldt – St. Mary School
- \_\_\_\_ Le Mars – Gehlen Catholic School
- \_\_\_\_ Pocahontas Catholic School
- \_\_\_\_ Remsen – St. Mary's
- \_\_\_\_ Sheldon – St. Patrick School
- \_\_\_\_ Sioux City – Bishop Heelan Catholic Schools
- \_\_\_\_ Spencer – Sacred Heart School
- \_\_\_\_ Storm Lake – St. Mary's Schools
- \_\_\_\_ Where Needed Most

**\* If designating to more than one location, please indicate amount for each school.**



# 2021 Corporate Gift Form

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**PO Box 3379 – Sioux City, IA 51102-3379**

For more information, please call the Diocese of Sioux City

Development Office: (712) 233-7524

Personal checks not accepted for business donations. Donations accepted from "S", "C", "LLCs" and partnerships.



**\*Please apply my gift to one or more of the following Catholic schools:**

- ☐ Algona – Bishop Garrigan Schools
- ☐ Alton –Spalding Catholic School
- ☐ Boone –Sacred Heart School
- ☐ Carroll – Kuemper Catholic Schools
- ☐ Danbury Catholic School
- ☐ Denison – St. Rose of Lima School
- ☐ Emmetsburg Catholic School
- ☐ Fort Dodge – St. Edmond Schools
- ☐ Humboldt – St. Mary School
- ☐ Le Mars – Gehlen Catholic School
- ☐ Pocahontas Catholic School
- ☐ Remsen – St. Mary's
- ☐ Sheldon –St. Patrick School
- ☐ Sioux City – Bishop Heelan Catholic Schools
- ☐ Spencer –Sacred Heart School
- ☐ Storm Lake – St. Mary's Schools
- ☐ Where Needed Most

**\* If designating to more than one location, please indicate amount for each school.**

**Corporation Name**

**TIN Number – Required to receive state tax credit.**

**Contact Name**

**Tax Year End**

**Entity Type**

**Address**

**City**

**State**

**Zip**

**Phone**

**E-Mail**

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**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

*Required to receive state tax credit.*

**OFFICE USE ONLY:** DEPOSIT DATE: \_\_\_\_\_ CHECK #: \_\_\_\_\_ AMT OF CHECK: \_\_\_\_\_

CONSTRUCTIVE RECEIPT: DATE RECEIVED: \_\_\_\_\_ TIME RECEIVED: \_\_\_\_\_ SIGNATURE: \_\_\_\_\_